

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Novalent, Ltd.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

FKA Indusco, Ltd.3. Debtor's federal Employer Identification Number (EIN) **56-1320862**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**PO Box 10610
Southport, NC 27461**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Brunswick
County

Location of principal assets, if different from principal place of business

2319 Joe Brown Drive Greensboro, NC 27405
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **Novalent, Ltd.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3251**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **Novalent, Ltd.** Case number (if known) _____
NameList all cases. If more than 1,
attach a separate listDebtor **See Attachment**District _____ When _____ Relationship _____
Case number, if known _____**11. Why is the case filed in this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Novalent, Ltd.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 16, 2024**
MM / DD / YYYY**X /s/ Cameron Harris**
Signature of authorized representative of debtor

Title **President****Cameron Harris**
Printed name**18. Signature of attorney****X /s/ Kevin L. Sink**
Signature of attorney for debtorDate **August 16, 2024**
MM / DD / YYYY**Kevin L. Sink Attorney for Debtor**
Printed name**Waldrep Wall Babcock & Bailey PLLC**
Firm name**3600 Glenwood Avenue
Suite 210
Raleigh, NC 27612**
Number, Street, City, State & ZIP CodeContact phone **919-589-7985**Email address **ksink@waldrepwall.com****21041 NC**
Bar number and State

Debtor **Novalent, Ltd.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Novalent Biotech, Inc.	Relationship to you	Parent Company
District	Eastern District of North Carolina	When	8/16/24
		Case number, if known	TBD
Debtor	Novalent MiddleCo, Inc.	Relationship to you	Parent Company
District	Eastern District of North Carolina	When	8/16/24
		Case number, if known	TBD

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 16, 2024****X /s/ Cameron Harris**

Signature of individual signing on behalf of debtor

Cameron Harris

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of New Zealand Deloitte Centre Level 6 80 Queen Auckland New Zealand 11420		Certain Patents owned by Debtor		\$1,773,618.00	\$1.00	\$1,773,617.00
BDO PO Box 642743 Pittsburgh, PA 15264-2743						\$4,676.50
Brenntag Mid-South, Inc. PO Box 7410714 Chicago, IL 60674-0714						\$4,874.83
Chemtrec 2900 Fairview Park Dr. Falls Church, VA 22042						\$6,125.00
Delaware Secretary of State Division of Corporations PO Box 898 Dover, DE 19903						\$8,924.95
Element 1285 Corporate Center Drive. Suite 110 Eagan, MN 55121						\$8,265.00
Harcros Chemical Inc. PO Box 74583 Chicago, IL 60696						\$10,693.50

Debtor **Novalent, Ltd.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kevin L. Parrish 5108 Bearberry Point Greensboro, NC 27455		Potential Claim of Former President for Severance	Disputed			\$350,000.00
Mega Chem, Inc. 647 Southwest Street High Point, NC 27260						\$7,440.00
Mississippi State University Office of Controller & Treasurer PO Box 5227 Mississippi State, MS 39762						\$4,486.50
Novalent Biotech, Inc. PO Box 10610 Southport, NC 27461		Intercompany payable				\$9,278,083.00
Novalent MiddleCo, Inc. PO Box 10610 Southport, NC 27461		Intercompany payable				\$893,821.03
Pinnacle Bank, Cardmember Services PO Box 332509 Murfreesboro, TN 37133						\$23,745.75
Pretium Packaging LLC 3240 N O'Henry Blvd Greensboro, NC 27405						\$3,897.78
Pretium Packaging LLC 3240 N O'Henry Blvd Greensboro, NC 27405						\$3,897.78
Product Safety Labs, Inc. 2394 US Highway 130 Dayton, NJ 08810						\$16,865.00
Schuetz Container Systems, Inc. 138 Walser Road Lexington, NC 27293						\$4,122.00

Debtor **Novalent, Ltd.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Scientific & Regulatory Consultants 201 W. Van Buren Street Columbia City, IN 46725						\$34,653.29
SRI Technologies, Inc. 2114 Chatham Drive Dalton, GA 30720						\$5,702.60
Univar Solutions 3075 Highland Pkwy Suite 200 Downers Grove, IL 60515						\$6,109.83

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **1,800,000.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **302,902.93****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **2,102,902.93****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **1,789,253.67****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **10,691,103.05****4. Total liabilities**
Lines 2 + 3a + 3b\$ **12,480,356.72**

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Pinnacle Bank****Checking****4584****\$500.00**3.2. **Pinnacle Bank****Checking****1587****\$187,387.99****4. Other cash equivalents (Identify all)****Proceeds from Auction of Personal Property Assets totaling \$110,176.00 less**4.1. **Auctioneer Commission of \$12,214.08 and expenses (funds still held by Auctioneer)****\$97,961.92****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$285,849.91**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

Debtor **Novalent, Ltd.**
Name

Case number (If known) _____

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 17,045.02 - 0.00 = \$17,045.02
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 0.00 - 0.00 = \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 0.00 - 0.00 = \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$17,045.02**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1	Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture	Name of entity: % of ownership		
15.1. AgritX, LLC	22.06 %	N/A	Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				

Debtor **Novalent, Ltd.**
Name

Case number (if known) _____

The Debtor's tangible
Personal Property was
sold pursuant to an
online auction
conducted by Iron Horse
Auction Company, Inc.
from July 29, 2024 to
August 5, 2024 for total
gross proceeds of
\$110,176.00.

\$0.00 N/A

\$0.00

20. Work in progress

21. Finished goods, including goods held for resale
The Debtor's tangible
Personal Property was
sold pursuant to an
online auction
conducted by Iron Horse
Auction Company, Inc.
from July 29, 2024 to
August 5, 2024 for total
gross proceeds of
\$110,176.00.

\$0.00 N/A

\$0.00

22. Other inventory or supplies
The Debtor's tangible
Personal Property was
sold pursuant to an
online auction
conducted by Iron Horse
Auction Company, Inc.
from July 29, 2024 to
August 5, 2024 for total
gross proceeds of
\$110,176.00.

\$0.00 N/A

\$0.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☐ No☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

Debtor **Novalent, Ltd.**
Name

Case number (If known) _____

☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) The Debtor's tangible Personal Property was sold pursuant to an online auction conducted by Iron Horse Auction Company, Inc. from July 29, 2024 to August 5, 2024 for total gross proceeds of \$110,176.00.	\$0.00	N/A	\$0.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☒ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **Novalent, Ltd.** Case number (If known) _____

Name

of property (for example,
acreage, factory, warehouse,
apartment or office building, if
available.55.1. **2319 Joe Brown
Drive, Greensboro,
NC 27405 (includes
Parcel ID 79164 &
79167)**

Fee simple

\$0.00

PurchaseContract

\$1,800,000.00

56. **Total of Part 9.****\$1,800,000.00**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☒ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.**General description****Net book value of
debtor's interest
(Where available)****Valuation method used
for current value****Current value of
debtor's interest**60. **Patents, copyrights, trademarks, and trade secrets**
Patent Number: 9624384
Date Granted: April 17, 2018
Description: Water stable antimicrobial silanol
quaternary ammonium compounds

\$1.00

\$1.00

Patent Number: 9744120
Date Granted: August 29, 2017
Description: Durable skin sanitizers containing
water soluble antimicrobial silanol quaternary
ammonium compounds

\$1.00

\$1.00

Patent Number: 9687002
Date Granted: June 27, 2017
Description: Botanical antimicrobial
microemulsions (BAMM)

\$1.00

\$1.00

Patent Number: 10010080
Date Granted: July 3, 2018
Description: Process for the production of
partially polymerized antimicrobial silanol
quaternary ammonium compounds

\$1.00

\$1.00

Debtor **Novalent, Ltd.** Case number (if known) _____
Name

Patent Number: 10328020

Date Granted: June 25, 2019

Description: Durable skin sanitizer containing
water soluble antimicrobial silanol quaternary
ammonium compounds

\$1.00

\$1.00

Patent Number: 10405553

Date Granted: September 10, 2019

Description: Antimicrobial articles and
compounds therefor

\$1.00

\$1.00

Patent Number: 10531664

Date Granted: January 14, 2020

Description: Water stable antimicrobial silanol
quaternary ammonium compounds

\$1.00

\$1.00

Patent Number: 107252785

Date Granted: August 25, 2020

Description: Anti-slip, botanical, antimicrobial
microemulsions

\$1.00

\$1.00

61. Internet domain names and websites
novalent.com
envirosystems.co

\$0.00

\$0.00

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property
Additional Intellectual Property; value
unknown

Unknown

Unknown

Novalent 24 Intellectual Property; value
unknown

Unknown

Unknown

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$8.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor **Novalent, Ltd.**
Name

Case number (If known) _____

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claims resulting from Settlement and Supply Agreement dated March 2022 against ViaClean Technologies, LLC, Pureshield, Inc. and Joseph Raich
- | | |
|------------------|---------------|
| Nature of claim | |
| Amount requested | \$0.00 |

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

Debtor **Novalent, Ltd.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$285,849.91	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$17,045.02	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,800,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$8.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$302,902.93	\$1,800,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,102,902.93

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1 Bank of New Zealand**

Creditor's Name

**Deloitte Centre Level 6 80
Queen
Auckland
New Zealand 11420**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**December 29, 2020****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Certain Patents owned by Debtor

Describe the lien

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$1,773,618.00**\$1.00****2.2 Guilford County Tax
Department**

Creditor's Name

**400 W Market Street
Greensboro, NC 27401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number**

Describe debtor's property that is subject to a lien

**2319 Joe Brown Drive, Greensboro, NC 27405
(includes Parcel ID 79164 & 79167)**

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$15,635.67**\$1,800,000.00**

Debtor **Novalent, Ltd.**

Name

Case number (if known)

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,789,253.6
7**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address BDO PO Box 642743 Pittsburgh, PA 15264-2743 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$4,676.50
3.2	Nonpriority creditor's name and mailing address Brenntag Mid-South, Inc. PO Box 7410714 Chicago, IL 60674-0714 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$4,874.83
3.3	Nonpriority creditor's name and mailing address Charter Communications 400 Wasington Blvd Stamford, CT 06902 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$953.57
3.4	Nonpriority creditor's name and mailing address Chemtrec 2900 Fairview Park Dr. Falls Church, VA 22042 Date(s) debt was incurred <u>various</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$6,125.00

Debtor	Novalent, Ltd. Name _____	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address City of Greenboro PO Box 1170 Greensboro, NC 27402-1170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$410.07 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Delaware Secretary of State Division of Corporations PO Box 898 Dover, DE 19903 Date(s) debt was incurred <u>various</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,924.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Element 1285 Corporate Center Drive. Suite 110 Eagan, MN 55121 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,265.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Enterprise Specialty Products 400 Catherine Street Laurens, SC 29360 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,796.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Harcros Chemical Inc. PO Box 74583 Chicago, IL 60696 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,693.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address Intertek Testing Services PO Box 405176 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,401.74 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address Intralinks, Inc. PO Box 392134 Pittsburgh, PA 15251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,250.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Novalent, Ltd. Name _____	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address Kevin L. Parrish 5108 Bearberry Point Greensboro, NC 27455 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$350,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Potential Claim of Former President for Severance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Mechanical Solutions, Inc. 503 Cornerstone Ct. Hillsborough, NC 27278 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,596.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Mega Chem, Inc. 647 Southwest Street High Point, NC 27260 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,440.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Mississippi State University Office of Controller & Treasurer PO Box 5227 Mississippi State, MS 39762 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,486.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Neigel Consulting 610 Fox Hollow Lane Salisbury, NC 28146 Date(s) debt was incurred <u>various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,603.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address Novalent Biotech, Inc. PO Box 10610 Southport, NC 27461 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,278,083.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address Novalent MiddleCo, Inc. PO Box 10610 Southport, NC 27461 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$893,821.03 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Novalent, Ltd. Name _____	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Pallet Express, Inc. PO Box 1998 Liberty, NC 27298 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,604.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Piedmont Natural Gas Co PO Box 1246 Charlotte, NC 28201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$101.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address Pinnacle Bank, Cardmember Services PO Box 332509 Murfreesboro, TN 37133 Date(s) debt was incurred <u>various</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$23,745.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.22	Nonpriority creditor's name and mailing address Pretium Packaging LLC 3240 N O'Henry Blvd Greensboro, NC 27405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,897.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.23	Nonpriority creditor's name and mailing address Pretium Packaging LLC 3240 N O'Henry Blvd Greensboro, NC 27405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,897.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.24	Nonpriority creditor's name and mailing address Product Safety Labs, Inc. 2394 US Highway 130 Dayton, NJ 08810 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,865.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address Schuetz Container Systems, Inc. 138 Walser Road Lexington, NC 27293 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,122.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **Novalent, Ltd.** Case number (if known) _____

Name

3.26 Nonpriority creditor's name and mailing address **Scientific & Regulatory Consultants**
201 W. Van Buren Street
Columbia City, IN 46725
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.* **\$34,653.29**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: ____
 Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address **SRI Technologies, Inc.**
2114 Chatham Drive
Dalton, GA 30720
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,702.60**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: ____
 Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address **Univar Solutions**
3075 Highland Pkwy
Suite 200
Downers Grove, IL 60515
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.* **\$6,109.83**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: ____
 Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	William P. Janvier 2225 West Millbrook Road Raleigh, NC 27612	Line 3.12 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 10,691,103.05
5c.	\$ 10,691,103.05

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Equity Investment and Product Commercialization Agreement**AgritX, LLC
617 Sullivan Road
Statesville, NC 28677**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Agreement for Purchase and Sale of Improved Real Property dated July 1, 2024 as amended by that certain First Amendment to Agreement for Purchase and Sale of Improved Real Property dated August 13, 2024**Best Supply, Inc.
33999 Melinz Parkway
Eastlake, OH 44095**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Stock Agreement and Consulting Agreement**Boldwater Partners, LLC
907B Spring Mill Avenue
Conshohocken, PA 19428**

Debtor 1 **Novalent, Ltd.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest **Distribution Agreement**

State the term remaining

Expires August 24, 2025

**Cooptech US Limited
45 Gresham Street
EC2V 7BG
London, UK**

List the contract number of any government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest **Independent Contractor Agreement**

State the term remaining

Contract Exp. 12/14/2026

**Dennis Neigel
610 Fox Hollow Lane
Salisbury, NC 28146**

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest **Auction Marketing Agreement**

State the term remaining

N/A

**Iron Horse Auction Co, Inc.
174 Airport Road
Rockingham, NC 28379**

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest **Exclusive Right to Sell Listing Agreement (2317 & 2319 Joe Brown Rd. Greensboro, NC 27455)**

State the term remaining

Exp. April 30, 2025

**NAI Piedmont Triad
348 N Elm Street
Greensboro, NC 27401**

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest **Distribution Agreement**

State the term remaining

Expires June 1, 2024

**Packers Sanitation Services Inc.
3681 Prism Lane
Kieler, WI 53812**

List the contract number of any government contract

Debtor 1 **Novalent, Ltd.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest

Consulting Agreement

State the term remaining

List the contract number of any government contract

**Sloan Biologics, LLC
617 Sullivan Road
Statesville, NC 28625**

Fill in this information to identify the case:Debtor name **Novalent, Ltd.**United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Novalent Biotech, Inc.** **PO Box 10610
Southport, NC 27461**

Kevin L. Parrish

☐ D _____
☒ E/F **3.12**
☐ G _____

2.2 **Novalent MiddleCo, Inc.** **PO Box 10610
Southport, NC 27461**

Bank of New Zealand

☒ D **2.1**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Novalent, Ltd.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2024 to Filing Date

Sources of revenue

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$544,865.00

For prior year:

From 1/01/2023 to 12/31/2023

☒ Operating a business☐ Other _____\$1,073,105.00

For year before that:

From 1/01/2022 to 12/31/2022

☒ Operating a business☐ Other _____\$1,249,750.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

Debtor **Novalent, Ltd.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Blue Cross Blue Shield 4615 University Drive Durham, NC 27707	various	\$9,323.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____
3.2. Central Insurance Companies	various	\$29,110.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____
3.3. Estes Express Lines PO Box 25612 Richmond, VA 23260	various	\$12,289.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____
3.4. Sloan Biologics, LLC 617 Sullivan Road Statesville, NC 28625	various	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____
3.5. Smith Leonard PLLC 4035 Premier Drive #300 High Point, NC 27265	various	\$11,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.6. SRC & Regulatory Consultants	various	\$42,512.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____
3.7. Tuggle Duggins Attorney at Law PO Box 2888 Greensboro, NC 27402	various	\$9,640.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____

Debtor **Novalent, Ltd.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Inhold, LLC et al. v. PureShield, Inc. et al. 20-CVS-4841		N.C. Superior Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	PureShield, Inc. et al. v. Inhold, LLC et al. 20-cv-1025-LCB-LPA		United States District Court (M.D.N.C.)	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☐ None

Debtor **Novalent, Ltd.**

Case number (if known) _____

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Waldrep Wall Babcock & Bailey PLLC 3600 Glenwood Avenue, Suite 210 Raleigh, NC 27612		4/11/2024, 5/30/2024, 7/8/2024 & 8/15/2024	\$111,000.00
Email or website address _____			
Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **Novalent, Ltd.**

Case number (if known) _____

☐ Does not apply**Address****Dates of occupancy
From-To**14.1. **2319 Joe Brown Drive
Greensboro, NC 27405****2017-present****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services
the debtor provides****If debtor provides meals
and housing, number of
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Novalent, Ltd. 401K Plan (Held by Capital Group, American Funds)

Employer identification number of the plan

EIN: **IRK131665**

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and
Address****Last 4 digits of
account number****Type of account or
instrument****Date account was
closed, sold,
moved, or
transferred****Last balance
before closing or
transfer**

Debtor **Novalent, Ltd.**

Case number (if known) _____

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Pinnacle Bank	XXXX-0329	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	June 2024 (funds transferred to Pinnacle Bank Checking 1587)	\$0.00
18.2. Pinnacle Bank	XXXX-0923	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	June 2024 (funds transferred to Pinnacle Bank Checking 1587)	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **Novalent, Ltd.**

Case number (if known) _____

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed EIN: From-To
25.1. AgritX, LLC 617 Sullivan Road Statesville, NC 28677	Debtor has partial ownership; see Schedule A/B		
25.2. Inhold, LLC Po Box 10610 Southport, NC 27461	Wholly owned subsidiary of the Debtor; no assets or operations	EIN: 51-0006522	From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Wayne Thompson, Fractional CFO Fractional Finance Group Greensboro, NC 27455	2017-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **Novalent, Ltd.**

Case number (if known)

Name and address	Date of service From-To
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26b.1. **Russ Boyer**
DBB McKennon
20321
Newport Beach, CA 92660

Name and address	Date of service From-To
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26b.2. **Smith Leonard PLLC**
Jennifer Casper
High Point, NC 27265

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Bank of New Zealand**
Deloitte Centre Level 6 80 Queen
Auckland
New Zealand 11420

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Elson Eckler, Plant Manager	5/31/2024	See Schedule A/B

Name and address of the person who has possession of inventory records
--

Elson Eckler, Plant Manager

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Cameron Harris	PO Box 10610 Southport, NC 27461	President	0.00
Alex Ovchar	43 Karri Dr. Dernancourt, SA Australia 50750	Director	0.00

Debtor **Novalent, Ltd.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Bill Massa	54 Overhill Road Bala Cynwyd, PA 19004	Director	0.00
Name	Address	Position and nature of any interest	% of interest, if any
Novalent MiddleCo, Inc.	PO Box 10610 Southport, NC 27461		100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Kevin L. Parrish	5108 Bearberry Point Greensboro, NC 27455	Director/President/CEO	October 2, 2017-May 31, 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Kevin L. Parrish 5108 Bearberry Point Greensboro, NC 27455	PAYROLL AUG - DEC 2023: \$145,835.00 PAYROLL JAN - MAY 2024: \$159,360.83 EXPENSE REIMBURSEMENT AUG 15 2023 - AUG 15 2024: \$12,394.18 Total = \$317,590.01		Compensation and Expense Reimbursement
	Relationship to debtor Former Director/CEO/President			
30.2	Cameron Harris PO Box 10610 Southport, NC 27461	PAYROLL AUG - DEC 2023: \$52,085.00 PAYROLL JAN - MAY 2024: \$59,444.52 1099 PAY JUNE 1 2024 - AUG 15 2024: \$23,875.00 EXPENSE REIMBURSEMENT AUG 15 2023 - AUG 15 2024: \$2,425.44 Total = \$137,829.96		Compensation and Expense Reimbursement
	Relationship to debtor Former Employee/Acting President			

Debtor **Novalent, Ltd.**

Case number (if known)

30.3	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	Bill Massa 54 Overhill Road Bala Cynwyd, PA 19004	PAID THROUGH BOLDWATER PARTNERS JULY - DEC 2023 \$62,500.00 JAN - MAY 2024 \$62,500.00 EXPENSE REIMBURSEMENT JUNE 2023 - MAY 2024: \$1,088.09 Total = \$126,088.09		Compensation and Expense Reimbursement
	Relationship to debtor Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

Novalent Biotech, Inc.

Employer Identification number of the parent corporation

EIN: 82-1658049

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 16, 2024****/s/ Cameron Harris**

Signature of individual signing on behalf of the debtor

Cameron Harris

Printed name

Position or relationship to debtor **President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Novalent, Ltd.**

Debtor(s)

Case No.
Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Novalent MiddleCo, Inc, PO Box 10610 Southport, NC 27461	Common	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 16, 2024**Signature **/s/ Cameron Harris**
Cameron Harris

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Novalent, Ltd.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 16, 2024**

/s/ Cameron Harris

Cameron Harris/President

Signer/Title

AgritX, LLC
617 Sullivan Road
Statesville, NC 28677

Cooptech US Limited
45 Gresham Street
EC2V 7BG
London, UK

Iron Horse Auction Co, Inc.
174 Airport Road
Rockingham, NC 28379

Bank of New Zealand
Deloitte Centre Level 6 80 Queen
Auckland
New Zealand 11420

Delaware Secretary of State
Division of Corporations
PO Box 898
Dover, DE 19903

Kevin L. Parrish
5108 Bearberry Point
Greensboro, NC 27455

BDO
PO Box 642743
Pittsburgh, PA 15264-2743

Dennis Neigel
610 Fox Hollow Lane
Salisbury, NC 28146

Mechanical Solutions, Inc.
503 Cornerstone Ct.
Hillsborough, NC 27278

Best Supply, Inc.
33999 Melinz Parkway
Eastlake, OH 44095

Element
1285 Corporate Center Drive.
Suite 110
Eagan, MN 55121

Mega Chem, Inc.
647 Southwest Street
High Point, NC 27260

Boldwater Partners, LLC
907B Spring Mill Avenue
Conshohocken, PA 19428

Enterprise Specialty Products
400 Catherine Street
Laurens, SC 29360

Mississippi State University
Office of Controller & Treasurer
PO Box 5227
Mississippi State, MS 39762

Brenntag Mid-South, Inc.
PO Box 7410714
Chicago, IL 60674-0714

Guilford County Tax Department
400 W Market Street
Greensboro, NC 27401

NAI Piedmont Triad
348 N Elm Street
Greensboro, NC 27401

Charter Communications
400 Wasington Blvd
Stamford, CT 06902

Harcros Chemical Inc.
PO Box 74583
Chicago, IL 60696

Neigel Consulting
610 Fox Hollow Lane
Salisbury, NC 28146

Chemtrec
2900 Fairview Park Dr.
Falls Church, VA 22042

Intertek Testing Services
PO Box 405176
Atlanta, GA 30384

Novalent Biotech, Inc.
PO Box 10610
Southport, NC 27461

City of Greenboro
PO Box 1170
Greensboro, NC 27402-1170

Intralinks, Inc.
PO Box 392134
Pittsburgh, PA 15251

Novalent MiddleCo, Inc.
PO Box 10610
Southport, NC 27461

Packers Sanitation Services Inc.
3681 Prism Lane
Kieler, WI 53812

SRI Technologies, Inc.
2114 Chatham Drive
Dalton, GA 30720

Pallet Express, Inc.
PO Box 1998
Liberty, NC 27298

Univar Solutions
3075 Highland Pkwy
Suite 200
Downers Grove, IL 60515

Piedmont Natural Gas Co
PO Box 1246
Charlotte, NC 28201

William P. Janvier
2225 West Millbrook Road
Raleigh, NC 27612

Pinnacle Bank, Cardmember Services
PO Box 332509
Murfreesboro, TN 37133

Pretium Packaging LLC
3240 N O'Henry Blvd
Greensboro, NC 27405

Product Safety Labs, Inc.
2394 US Highway 130
Dayton, NJ 08810

Schuetz Container Systems, Inc.
138 Walser Road
Lexington, NC 27293

Scientific & Regulatory Consultants
201 W. Van Buren Street
Columbia City, IN 46725

Sloan Biologics, LLC
617 Sullivan Road
Statesville, NC 28625

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Novalent, Ltd.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Novalent, Ltd.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Novalent MiddleCo, Inc,
PO Box 10610
Southport, NC 27461**

☐ None [*Check if applicable*]

August 16, 2024

Date

/s/ Kevin L. Sink

Kevin L. Sink Attorney for Debtor

Signature of Attorney or Litigant

Counsel for **Novalent, Ltd.**

Waldrep Wall Babcock & Bailey PLLC

3600 Glenwood Avenue

Suite 210

Raleigh, NC 27612

919-589-7985

ksink@waldrepwall.com

Rev. 11/22/16

**U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA**

In re: Novalent, Ltd. **Debtor(s)** **Case No.** _____

DEBTOR(S) ELECTRONIC NOTICING REQUEST (DeBN)

CHECK ONLY ONE BOX FOR THE APPLICABLE SECTION BELOW:

☐ **INITIAL REQUEST:** (Check this box to begin receiving notices and orders from the U.S. Bankruptcy Court via email)

Pursuant to Bankruptcy Rule 9036, I hereby request receipt of court notices and orders via email, instead of U.S. mail, from the Bankruptcy Noticing Center (BNC) through the U.S. Bankruptcy Court's Debtor Electronic Bankruptcy Noticing (DeBN) program.

I understand that this request is limited to receipt of only notices and orders filed by the U.S. Bankruptcy Court. I will continue to receive documents filed by all other parties, such as the trustee and creditors, via U.S. mail or in person pursuant to court rules.

I understand that I will receive electronic notice of any documents filed by the court in any current or future bankruptcy or adversary case from any bankruptcy court district in which I am listed with the same name and address, including cases where I am listed as a creditor.

I understand that the first time the BNC receives an email bounce-back (undeliverable email), my DeBN account will be automatically disabled. I will then receive notices and orders via U.S. mail, and I must file an updated request form if I wish to reactivate my account.

I understand that enrollment in DeBN is completely voluntarily, and I may file a request to deactivate my account at any time.

☐ **DECLINE REQUEST:** (Check this box to decline receiving notices and orders from the U.S. Bankruptcy Court via email)

☐ **UPDATE TO ACCOUNT INFORMATION:** (Check this box to make changes to your existing DeBN account)

I request the following update(s) to my DeBN account:

- ☐ I have a new email address as indicated below.
- ☐ I filed a new bankruptcy case, and I have an existing DeBN account. Please review my account to ensure my name and address in my account match this new case.
- ☐ I request reactivation of my DeBN account so that I may receive court notices and orders via email, instead of U.S. mail.

☒ **REQUEST TO DEACTIVATE ELECTRONIC NOTICING:** (Check this box to request deactivation of your DeBN account)

I request deactivation of my DeBN account. I understand that by deactivating my account, I will begin receiving notices and orders filed by the U.S. Bankruptcy Court via U.S. mail, instead of email.

I understand that I will continue to receive electronic notices until such time as the Court has deactivated my account.

I am a debtor in this bankruptcy case, or the debtor's authorized representative if the debtor is a business, and I have read the applicable section check-marked above and understand and agree to the terms and conditions set forth therein. Neither the U.S. Bankruptcy Court nor the BNC bears any liability for errors resulting from the information I have submitted on this form. If I already have a different electronic noticing account, you may deactivate that account and create this DeBN account.

Joint debtors who each request enrollment or already have a DeBN account must file separate forms.

Signature /s/ Cameron Harris Date: August 16, 2024
 Print Name (and title if not the debtor): Cameron Harris
 Email Address (type or print clearly): cameron.harris@novalent.com